



## Academic Freedom Analysis

### Possible questions and/or issues to consider further:

- a. Is there a sufficient pedagogical nexus to the curriculum and expression at issue?
- b. Does the expression at issue conflict with policies or standards of conduct?
- c. Is the expression at issue being addressed (e.g. investigated, examined) because of its **disruptive effect**?
- d. Is the expression at issue being addressed (e.g. investigated, examined) because of the **content of the speech**?
- e. Any mitigating action by the faculty, such as giving trigger/content warnings of the possibly provocative content?



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## Retaliation Analysis

### Possible questions and/or issues to consider further:

- a) Did the complaining party participate in **protected activity** that is covered under a retaliation provision?
- b) Did the complaining party experience a form of **adverse action**?
- c) If yes to (A and B), was the adverse action taken **BECAUSE OF** protected activity in which the complaining party was engaged in? (Causal connection?)
- d) Did the person of concern offer a non-retaliatory or non-discriminatory **reason** for the action taken?
- e) If yes to (D):
  - Was this reason **legitimate**; or
  - Was this reason possibly **pretext** for retaliation or discrimination?



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